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Address to: Assistant Commissioner for Patents
Box Patent Application
Washington, DC 20231

UTILITY PATENT APPLICATION TRANSMITTAL AND FEE SHEET

Transmitted herewith for filing under 37 CFR §1.53(b)(1) is a **divisional** of prior Application No. 09/812,960, filed March 20, 2001.

Applicant (or identifier): CHENG ET AL.

Title: SUBSTITUTED ACID DERIVATIVES USEFUL AS ANTI DIABETIC AND ANTI OBESITY AGENTS AND METHOD

Enclosed are:

1. Specification (Including Claims and Abstract) - 384 pages
 2. Drawings - sheets
 3. Declaration and Power of Attorney
 - a. Newly executed (original or copy)
 - b. Copy from a prior application (signed or with indication that original was signed)
 - i. Deletion of Inventors
Signed statement attached deleting inventor(s) named in the prior application
 4. Incorporation By Reference
The entire disclosure of the prior application, from which a copy of the Declaration and Power of Attorney is supplied under Box 3b, is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.
 5. Microfiche Computer Program (appendix)
 6. Nucleotide and/or Amino Acid Sequence Submission
 - Computer Readable Copy
 - Paper Copy
 - Statement Verifying Identity of Above Copies
 7. Preliminary Amendment
 8. Assignment Papers (Cover Sheet & Document(s))
 9. English Translation of
 10. Information Disclosure Statement
 11. Certified Copy of Priority Document(s)
 12. Return Receipt Postcard
 13. Other:
- The right to elect an invention or species that is different from that elected in parent Application No. 09/812,960 in the event of a restriction or election of species requirement that is identical or substantially similar to that made in said parent application is hereby reserved.

Filing fee calculation:

- Before calculating the filing fee, please enter the enclosed Preliminary Amendment.
 Before calculating the filing fee, please cancel claims 6, 7, 8, 11, 12, 16, 18 to 32, 36, 38, 41 to 49 and 51 to 54.

| Basic Filing Fee | | | | | | | \$ 740 |
|---------------------------------------|--------------------|--------------|-----|--------------|---------|------|--------|
| Multiple Dependent Claim Fee (\$ 280) | | | | | | | \$ |
| Foreign Language Surcharge (\$ 130) | | | | | | | \$ |
| | For | Number Filed | | Number Extra | | Rate | |
| Extra Claims | Total Claims | 18 | -20 | 0 | x \$ 18 | = | \$ |
| | Independent Claims | 1 | -3 | 0 | x \$ 84 | = | \$ |
| TOTAL FILING FEE | | | | | | | \$ 740 |

- Please charge Deposit Account No. 19-3880 in the name of Bristol-Myers Squibb Company in the amount of \$740. An additional copy of this paper is enclosed. The Commissioner is hereby authorized to charge any additional fees under 37 CFR §1.16 and §1.17 which may be required in connection with this application, or credit any overpayment, to Deposit Account No. 19-3880 in the name of Bristol-Myers Squibb Company.

Please address all correspondence to the address associated with Customer No. 23914, which is currently:

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Please direct all telephone calls to the undersigned at the number given below and all telefaxes to (609) 252-4526.

Respectfully submitted,

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Date: 2/22/02